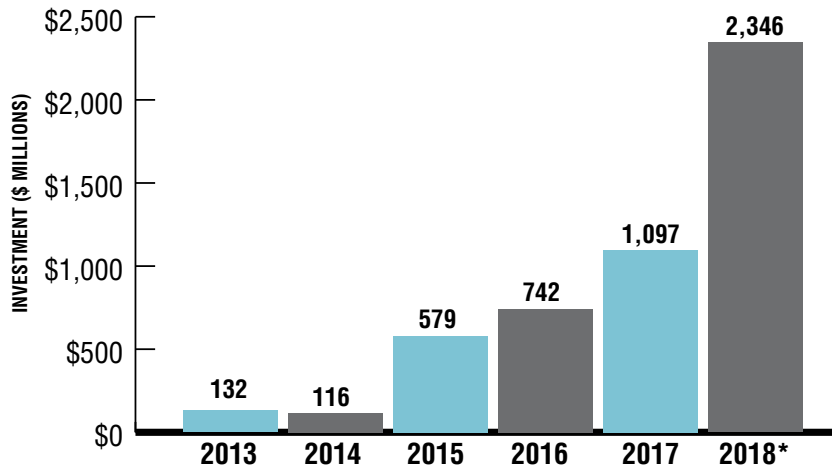


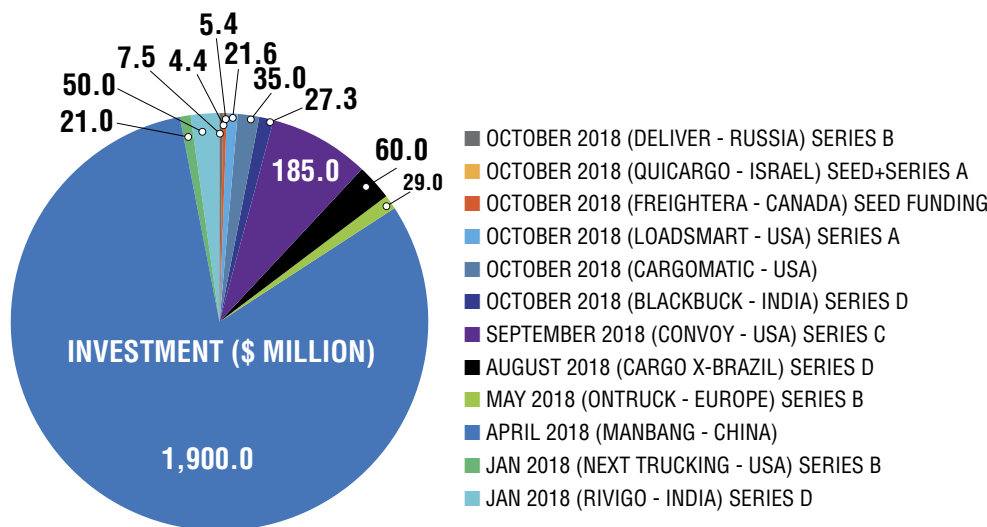
Global Road Freight Market: Investments in Technology Start-ups, 2013–2018



The increasing maturity and stability of trucking technology start-ups is evidenced by a decline in the volume of early-stage deals in 2018 to 1.3% compared to 45% in 2017 and 60% in the prior period 2013–2016.

SOURCE: FROST & SULLIVAN

Global Road Freight Brokerage Market: Series Investments in Technology Start-ups, 2018



Global funding for trucking technologies touched a record \$1 billion in 2017 and has continued to grow in 2018, with increasing investments toward growth.

SOURCE: FROST & SULLIVAN

3 High-Capacity Vehicles Can Replace 6 Regular Trucks, Reducing CO₂ By Up to 27%



	6	4	3
Vehicles (and drivers)	6	4	3
Vehicle length	16.5 m	25.25 m	32 m
Load per vehicle	100 m ³	150 m ³	200 m ³
Fuel consumption	3.5 ml/m ³ km	3 ml/m ³ km	2.5 ml/m ³ km
CO ₂ emissions	100%	85% = 15%	73% = 27%
Road use	499 m	368 m	296 m

SOURCE: EUROPEAN AUTOMOBILE MANUFACTURERS' ASSOCIATION

The European Automobile Manufacturers' Association has called for a policy framework that accounts for high-capacity vehicles. The framework will allow such high-capacity vehicles, which are specifically designed to carry twice as much as standard trucks, to travel on dedicated parts of the European Union's road network.